

Texas Rare Earth Resources to Present in Toronto at the 2nd Annual Technology Metals Summit on April 21st

Leading Strategic Material Industry Experts to Gather in Toronto April 21-22, 2013 for #TMS2013: Renewable Energy - the next industrial revolution

April 18, 2013 - Sierra Blanca, TX - Texas Rare Earth Resources Corp. (OTCQX: TRER) ("Texas Rare Earth"), a company exploring its Round Top property whose rare earth content is estimated to be approximately 70% heavy rare earth elements, is pleased to announce their participation at the 2nd Annual **Technology Metals Summit** (**#TMS2013**): Renewable Energy - the next industrial revolution (TechnologyMetals.com) on April 21-22, 2013 (Sunday-Monday) at the Sheraton Centre Hotel in Toronto, Ontario, Canada.

#TMS2013 will feature debates on compelling industry topics that range from the latest in rare earth separation processes and purification chemistry to environmental and renewable energy applications and policies.

Texas Rare Earth Resources is one of the companies engaged in rare earths, graphite and critical minerals (beryllium, vanadium) that will be featured over the course of the 2-day event. John Tumazos, Chairman, will be presenting on April 21st at 3:05 p.m. Eastern.

Daniel Gorski, Chief Executive Officer of Texas Rare Earth Resources, commented, "This is an excellent opportunity as #TMS2013 brings today's most relevant producers and consumers of rare earth materials together under one roof. This is the perfect venue to present our story and highlights while also gaining valuable market intelligence."

Delegates from over 100 companies in North America, Europe and Asia will include industry leaders, accredited investors and senior government officials to discuss and debate the complex challenges facing this sector. Indeed, the list of speakers, participants and guests, reads like a "who's who" in the rare earths and critical minerals industry.

Tracy Weslosky Publisher of **ProEdgeWire** and Founder of **#TMS2013** commented: **"#TMS2013** is envisioned as an opportunity for contemplation, analysis and strategy in one of the *most powerful* think tanks of the year for the rare earth and critical mineral industry sector. With increasing demand on the horizon for innovative technologies for renewable energy: **#TMS2013** will feature leading experts that will examine the strategic material X-factor in *renewable energy – the next industrial revolution.*"

About Texas Rare Earth Resources Corp.

Texas Rare Earth Resources Corp.'s primary focus is exploring and, if warranted, developing its Round Top rare earth minerals project located in Hudspeth County, Texas, 85 miles east of El Paso. The Company's common stock trades on the OTCQX U.S. tier under the symbol "TRER." For more information on Texas Rare Earth Resources Corp., visit its website at www.trer.com.

About #TMS2013:

The **#TMS2013**: *Renewable Energy - the next industrial revolution* will be held on April 21-22, 2013 (Sunday-Monday) at the Sheraton Centre Toronto Hotel, 123 Queen Street West, Toronto, Ontario, Canada. The best attended event in North America for the rare earths and strategic minerals sector with over 100+ companies from 12 countries participating in 2012, please go to the #TMS2013 website to learn more at www.TMS2013.com. For more information, contact:

Sue Glover, Event Coordinator, **Technology Metals Summit 2013**T: (+1) 416.581.0177 xt. 106 | Toll-Free in North America: 1.866.544.9622
Sue@ProEdgeWire.com | ProEdgeWire.com

Contact:

Texas Rare Earth Resources Corp.

John C. Tumazos, CFA, Chairman of the Board

Phone: 732.444.1083

E-mail: john@veryindependentresearch.com

Investor Contact:
Alliance Advisors, LLC
Alan Sheinwald
(914) 669-0222
asheinwald@allianceadvisors.net

Valter Pinto (914) 669-0222 x201 valter@allianceadvisors.net

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of the U.S. Securities Act of 1933, as amended, and U.S. Securities Exchange Act of 1934, as amended, including, but not limited to, statements regarding the estimated percentage of heavy rare earths contained in the resource at the Company's Round Top property and other such statements. When used in this press release, the words "potential," "indicate," "expect," "intend," "hopes," "believe," "may," "will," "if, "anticipate," and similar expressions are intended to identify forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such statements. Such factors include, among others, risks related to changes in future operating costs and working capital balance, risks related to mineralogy processes, risks related to mineral estimates, risks related to the inherently dangerous activity of mining, as well as those factors discussed under the heading "Risk Factors" in the Company's latest annual report on Form 10-K, as filed on November 15, 2012, and other documents filed with the U.S. Securities and Exchange Commission. Except as required by law, the Company assumes no obligation to publicly update any forward-looking statements.